

Tailored finance policies for your NFP

*No time to draft your finance policies from scratch?
Pick and choose from our suite of template documents*

- ▶ Based on best practice finance & governance obligations for the sector
- ▶ Regularly reviewed & updated
- ▶ Saves time and effort for busy non-profits
- ▶ Easy to read, plain English tone



Purpose

A C C O U N T I N G

Choose your preferred option:

- ▶ Tailor your own documents, based on our standard template; OR
- ▶ Ask Purpose to produce your policies - tailored to your organisation's circumstances

What's available?

16 comprehensive policies:

- ▶ Budgets & financial planning
- ▶ Ethical Fundraising & Investments
- ▶ Anti-fraud
- ▶ Record keeping & archiving
- ▶ Procurement, purchasing & contracts
- ▶ Staff expenses
- ▶ Income
- ▶ Delegations of authority
- ▶ Internal financial reporting
- ▶ Petty cash
- ▶ Banking & cash management
- ▶ Statutory compliance, audit & external reporting
- ▶ Payroll
- ▶ Payments
- ▶ Reserves
- ▶ Fixed assets



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www.purposeaccounting.com

Reach out to your Purpose contact for pricing and further details